

## **Making Your Impact Through The University of Queensland**

### **Destination of Your Gift:**

As you may be aware, 100% of every gift goes directly to the area at UQ that you designate. Unless indicated as part of a more robust Expression of Intent there is no administrative cost or GST incurred in a tax-deductible philanthropic gift. For example, a \$100,000 gift to support a post-doctoral fellowship will go exclusively to the fellow.

An Expression of Intent can be used for targeted gifts of over \$10,000 particularly those that fund specific projects like scholarships, fellowships, professorships, or endowments. It details the purpose of the gift, how the donor will be recognised, and any other rules about how the gift is to be used.

### **What is an Endowment?**

Endowments are gifts of over \$100,000 that are placed in the University's investments, and disbursed to the donor-determined cause at 4.5% p.a., adjusted upwards over time in alignment with CPI. For example, a \$500,000 endowment will distribute \$22,500 p.a., and increase each year. The University's investments historically have performed far better than 4.5% p.a. growth, meaning that the fund overall will continue to increase in perpetuity. Endowed funds are the best possible way to ensure that a project or cause is supported indefinitely into the future.

### **How to Make a Gift:**

Gifts of over \$10,000, and especially endowment gifts, must include an Expression of Intent, which can be designed with the donor and UQ Advancement. At the Faculty of Humanities and Social Sciences, please contact the Director of Advancement, Weston Bruner ([w.bruner@uq.edu.au](mailto:w.bruner@uq.edu.au)) for a more in-depth discussion. The Expression of Intent includes a pledge schedule when gifts are made in instalments.

There are a number of ways of how exactly to make an outright gift or a pledge payment:

#### **1 Donate by cheque:**

Payable to 'The University of Queensland'

Postal address:

UQ Advancement

THE UNIVERSITY OF QUEENSLAND QLD 4072

*It is vital to include a note to specify the area you wish to donate to in the University.*

#### **2 Donate via Electronic Funds Transfer:**

Bank CBA

Address: Staff House Road – The University of Queensland

Account Name: University of Queensland No. 1 Account

BSB Number: 064 - 158

Account Number: 10897870

SWIFT: CTBAAU2S

Reference: DON DONOR NAME / ORGANISATION

*(Note – the prefix DON advises UQ this is a donation. Please include your name / organisation name after this prefix.)*

*Please email your confirmation/remittance advice to [donations@uq.edu.au](mailto:donations@uq.edu.au) and include in the area you wish to donate to in the University.*

**3 Online donation:**

<https://www.uq.edu.au/giving/donations/>

**4 Phone donation:**

Telephone UQ Advancement to make a donation with a credit card over the phone.

Telephone: +61 7 3346 3900